

CONFIDENTIAL LETTER OF INTENT



All information provided below will be treated strictly confidentially, will be used for BGCMD's internal purposes only, and is not considered to be a legal or financial obligation.

BGCMD recognizes all those making long-term provisions for it or any of its programs as members of its *Legacy Club*.

Please complete:

- My/our name/s may be published as a member(s) of the *Legacy Club*.
- I/we prefer to remain anonymous

Signature: _____ Date: _____
Signature: _____
Print Name/s: _____
Address: _____
City: _____ State: _____ Zip: _____
Telephone: _____ Email: _____

Completing this section is optional:

As an indication of my/our support for BGCMD or one of its programs, I/we am pleased to confirm that I/we have made a provision for _____ (BGCMD or name of program) as follows (select all that apply):

- Bequest in my/our Will
- Provision in my/our Revocable Living Trust
- Establishment of a Charitable Remainder Trust
- Establishment of a Charitable Gift Annuity
- Beneficiary Designation in my/our Qualified Retirement Plan or Commercial Annuity
- Life Insurance Gift
- Endowment Fund
- Other _____

Description of the provision/s and what I would like my support to accomplish:

I/we conservatively estimate the current value of my/our provision to be approximately \$ _____ or _____ %. BGCMD recognizes that values are subject to change and dependent upon unforeseen circumstances. This information will be used only to help BGCMD project possible future financial support and *is not considered a legally binding obligation*.

I/we worked with the following advisor to establish the gift:

Name: _____ Profession: _____
Company/Address: _____
City: _____ State: _____ Zip: _____

Thank you for your generous support!